



Princeton Area  
**COMMUNITY FOUNDATION**

To transfer stock as a donation to the Princeton Area Community Foundation, please provide your broker with the following instructions:

Broker Name: \_\_\_\_\_

Broker's Firm Name: \_\_\_\_\_

Broker's Address: \_\_\_\_\_

Re: Your Account No.: \_\_\_\_\_

Your Name: \_\_\_\_\_

Subject: Stock Gift Transfer

Dear Broker:

Accept this letter as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the broker for the Princeton Area Community Foundation as follows:

Morgan Stanley  
FBO: Princeton Area Community Foundation  
DTC # 0015  
A/C # 688062574  
1200 Lenox Drive, Suite 300  
Lawrenceville, NJ 08648

Date of Transfer: \_\_\_\_\_

(Please note: the date of your gift will be the date the stock is titled in the Community Foundation's name or is transferred to our account)

Number of Shares	Description

The Federal ID number for the Princeton Area Community Foundation is 52-1746234. If you have any questions, please contact the Community Foundation at 609-219-1800.

Sincerely,

\_\_\_\_\_  
*Signature*

**Fund Designation for this gift:** Big Brothers Big Sisters of Mercer County

**Please Note: It is extremely important** that you notify the Community Foundation when transferring securities into this account so we may credit your gift to the appropriate charitable fund. Securities cannot be sold until the donor has been identified. Additionally, your name and address are required for tax deduction and acknowledgement purposes. Please send a copy of these instructions to Patricia Matos at [pmat@pacf.org](mailto:pmat@pacf.org)